

March 17, 2011

**SILICONE SPECIALTIES
2367 GLENDA LANE
DALLAS, TX 75229**

**IMPORTANT PRICE CHANGE NOTICE
ROOFING, WATERPROOFING, AIR BARRIERS, DRIVEWAY**

Dear Henry Customer:

As you are aware, petroleum prices have inflated significantly since June of 2010. As a result of the increased cost of petroleum, and a variety of other key raw materials, Henry will be implementing an increase on roofing, waterproofing, air barrier and driveway coating products.

Effective April 11, 2011, prices will increase by 7.5% in the US on the following product categories:

**Mastics
Asphalt Roof Coatings, Primers & Adhesives
Roofing Underlayments
Low-Slope Roofing Membranes
Modified Bitumen Roofing
Hot Rubberized Asphalt
Aluminum Reflective Roof Coatings
White Reflective Roof Coatings
Driveway Coatings and Repair Products
Cold Applied Waterproofing Products
Sheet Applied Air Barrier Products**

All orders placed with Henry on or after April 11, 2011 will be invoiced at the new prices. For orders placed prior to April 11, 2011, order quantities will be limited based upon your company's historic order patterns.

We at Henry Company appreciate your business and will continue to work as strong partners with your company during this period of significant commodity inflation.

Sincerely,



Alan Davenport
Senior Vice President Sales
Commercial Products and Systems